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S.D. SEC. OF STATE

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March 30, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon
Minnehaha County, South Dakota
$1,000,000 Water Utility Revenue Bonds, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#0016448S7

STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
WATER UTILITY REVENUE BONDS, SERIES 2020

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $2.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.

2. Designation of issue: Water Utility Revenue Bonds, Series 2020.

3. Date of issue: March 26, 2020

4. Purpose of issue: The proceeds of the Bonds will be used to (i) finance the construction of certain improvements to the System, (ii) fund a Reserve Account to secure to the Bonds, and (iii) finance certain costs of issuing the Bonds.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,000,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Water Utility Revenue Bonds, Series 2020 is true and correct on this 26th day of March 2020.

By: Christina Smith
Its: Finance Officer

Form: SOS REC 050 08/84

D A DAVIDSON

BOND DEBT SERVICE

CITY OF BRANDON, SOUTH DAKOTA
WATER UTILITY REVENUE BONDS, SERIES 2020
New Money Projects
BQ, Non-Rated, 2029 Final Maturity
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/01/2020	100,000	1.050%	11,251.28	111,251.28	111,251.28
06/01/2021			7,741.25	7,741.25	
12/01/2021	95,000	1.050%	7,741.25	102,741.25	110,482.50
06/01/2022			7,242.50	7,242.50	
12/01/2022	95,000	1.150%	7,242.50	102,242.50	109,485.00
06/01/2023			6,696.25	6,696.25	
12/01/2023	95,000	1.150%	6,696.25	101,696.25	108,392.50
06/01/2024			6,150.00	6,150.00	
12/01/2024	100,000	2.000%	6,150.00	106,150.00	112,300.00
06/01/2025			5,150.00	5,150.00	
12/01/2025	100,000	2.000%	5,150.00	105,150.00	110,300.00
06/01/2026			4,150.00	4,150.00	
12/01/2026	100,000	2.000%	4,150.00	104,150.00	108,300.00
06/01/2027			3,150.00	3,150.00	
12/01/2027	105,000	2.000%	3,150.00	108,150.00	111,300.00
06/01/2028			2,100.00	2,100.00	
12/01/2028	105,000	2.000%	2,100.00	107,100.00	109,200.00
06/01/2029			1,050.00	1,050.00	
12/01/2029	105,000	2.000%	1,050.00	106,050.00	107,100.00
	1,000,000		98,111.28	1,098,111.28	1,098,111.28